

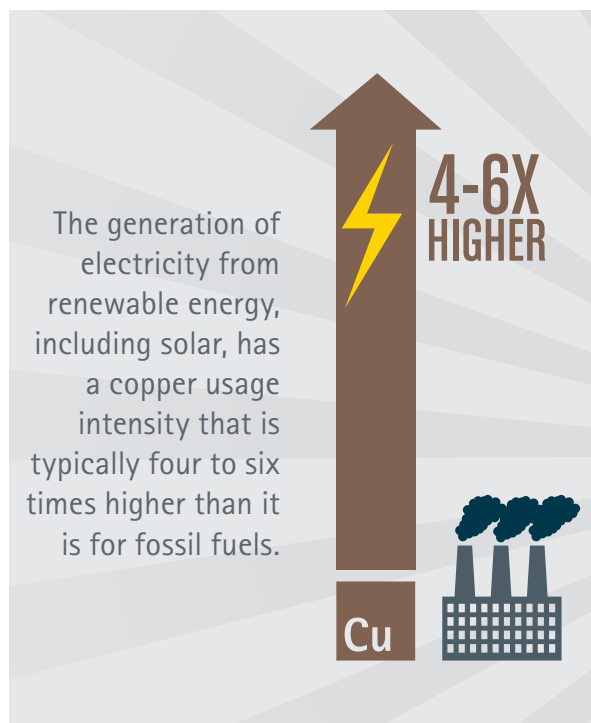
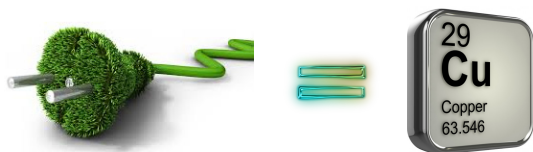
CopperBank.

CSE CBK **BÖRSE** FRANKFURT 9CP OTC Markets CPPKF

CopperBank's Philosophy

Offer investors maximum optionality to future copper prices as a 'pounds in the ground' strategy by:

1. Hold established, well situated projects
2. Manage like owner operators
3. Vehemently protect the value per share



Follow our video blog "The Energy Zone" at:

www.copperbankcorp.com

Why CopperBank?

FOUNDED in 2014 by well known investors as a dilution mindful 'pounds in the ground' business model - created by shareholders for shareholders.

STRATEGY is to acquire and hold established, well situated projects that do not require major holding costs.

LOW OVERHEAD model has proven effective, as no dilutive capital was required since inception.

CASHED UP for the next 2 years due to the recent capital raise of a modest \$300,000 demonstrating this model requires limited capital.

ALIGNED with shareholders as management are the largest % owners and continue to accumulate.

FOCUSED leadership as the key participants are *not* distracted and highly motivated due to large % ownership.

SUPERIOR outreach, as CopperBank's team is frequently interviewed by the media, and obtain prominent 'cost-free' keynote speeches at global conferences.

OPTIONALITY offers investors massive torque p/s, especially due to limited non-accretive dilution in the future.

INTERNATIONALLY listed on 3 exchanges offering investors liquidity & exposure in CDN, USD & EURO.

ANCHORED by three flagship projects that each have the potential for resource expansion and joint venture(s).

UNDERVALUED by a significant margin when compared to our peer group of Copper Juniors.

REPLACEMENT cost of all the work performed on our projects would cost in excess of \$50 million.

STRUCTURE history? Originally financed at 0.10 p/s and share issuance to obtain 3 projects. Now: 143 million s/o.

Why Copper?

Modern energy creation, on average, requires 4-6X higher copper usage intensity. At the same time there is little incentive for major mining companies to put new copper production on-line due to current low copper prices. We believe this will create a disproportionate benefit to established copper 'pounds in the ground' and the basis for the CopperBank investment opportunity.