

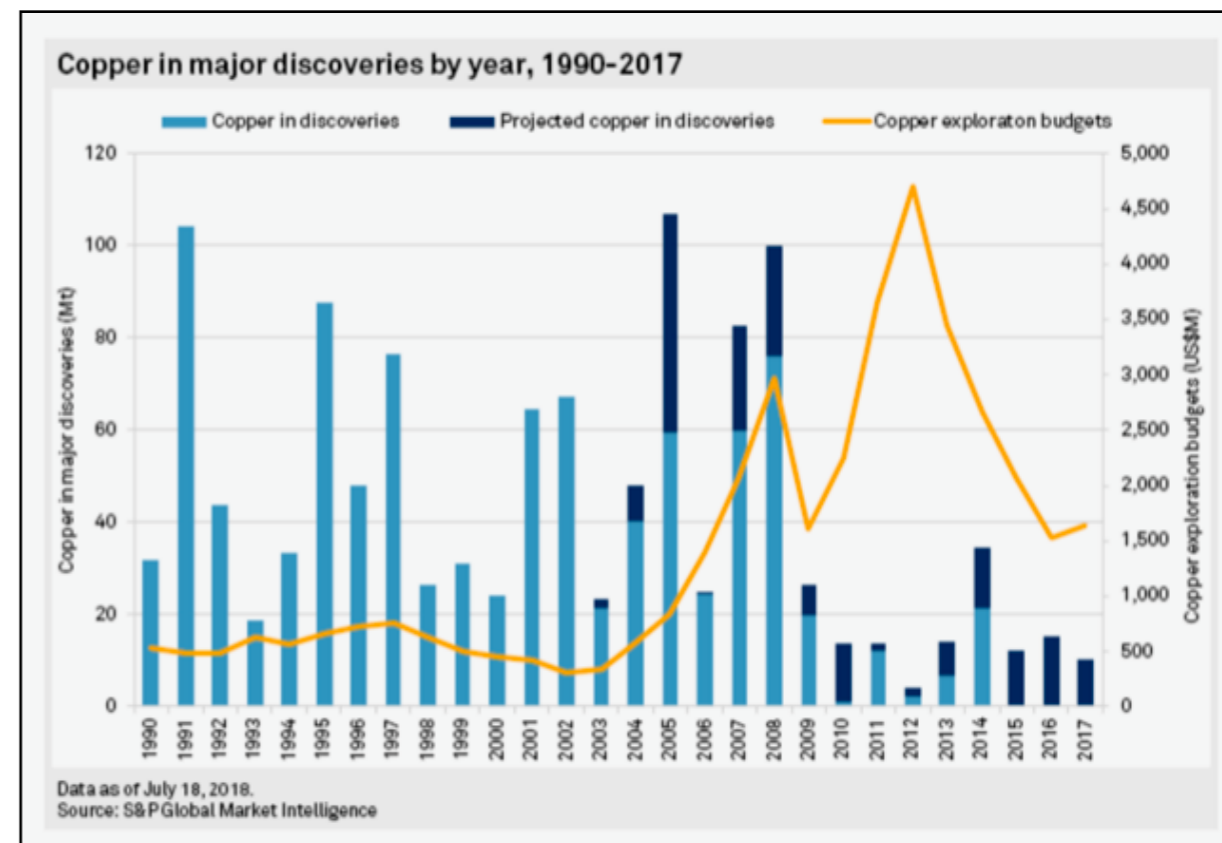
Optionality, Development, Growth

Copper Creek, Contact Copper, Pyramid Copper & San Diego Bay

www.copperbankcorp.com

CopperBank was founded in 2014 during the commodity bear market by a group of well respected entrepreneurs, geologists and engineers. The business model is to consolidate world-class copper properties and offer investors maximum optionality to higher copper prices. The established reserves and resources of our 100% controlled projects act as the asset base in this low-overhead “pounds in the ground” strategy. The Company controls three projects that are all located in the United States. Pyramid, situated near deep tide water on the Alaska Peninsula, Contact Copper that is at the pre-feasibility stage in Elko County, Nevada and the recently acquired Copper Creek project located in Pinal County, Arizona. It would take in excess of \$120 Million to duplicate the work programs completed on this portfolio.

With rising copper prices, the business model is shifting into the next phase as an accelerator. We aim to strategically advance each of our projects by way of accretive exploration and development, or, partnership, joint venture and monetization to provide a return to our shareholders outside of share appreciation.



October 23, 2018

Shares Outstanding 278,500,000
 Stock Options - avg. 0.10, Feb. 2020 expiry ~22,00,000
 Warrants - 0.50 cents Oct. 2019 expiry ~82,000,000

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